## Corporate and shareholder \_\_\_\_\_

### information

#### **Corporate office**

Sun Life Financial Inc. 1 York Street Toronto, Ontario Canada M5J 0B6 Tel: 416-979-9966 Website: www.sunlife.com

#### **Investor Relations**

For financial analysts, portfolio managers and institutional investors requiring information, please contact:
Investor Relations

Fax: 416-979-4080

Email: investor.relations@sunlife.com Please note that financial information can also be obtained from www.sunlife.com.

#### **Transfer agent**

For information about your shareholdings, dividends, change in share registration or address, estate transfers, lost certificates, or to advise of duplicate mailings, please contact the Transfer Agent in the country where you reside. If you do not live in any of the countries listed, please contact the Canadian Transfer Agent.

#### Canada

TSX Trust Company P.O. Box 700 Station B Montreal, Quebec Canada H3B 3K3 Within North America: Tel: 1-877-224-1760 Outside of North America: Tel: 416-682-3865 Fax: 1-888-249-6189 Email: sunlifeinguiries@tmx.com Website: www.tsxtrust.com/sun-life Shareholders can view their account details using TSX Trust Company (Canada)'s Internet service, Investor Central. Register at https://tsxtrust.com/sun-life

#### **United States**

American Stock Transfer & Trust Company, LLC 6201 15th Ave. Brooklyn, NY 11219 USA Tel: 1-877-224-1760 Email: sunlifeinquiries@tmx.com

#### **United Kingdom**

Link Group
10th Floor
Central Square
29 Wellington Street
Leeds LS1 4DL
Tel: +44 (0) 345-602-1587
Email:
shareholderenquiries@linkgroup.co.uk

#### **Philippines**

Rizal Commercial Banking Corporation (RCBC)
RCBC Stock Transfer Processing Section Ground Floor, West Wing,
GPL (Grepalife) Building,
221 Senator Gil Puyat Avenue
Makati City, 1200,
Philippines
From Metro Manila: 632-5318-8567

From Metro Manila: 632-5318-8567 From the Provinces: 1-800-1-888-2422 Email: rcbcstocktransfer@rcbc.com

#### Hong Kong, SAR

Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre 183 Queen's Road East Wanchai, Hong Kong Tel: 852-2862-8555 Email: hkinfo@computershare.com.hk

#### Shareholder services

For shareholder account inquiries, please contact the Transfer Agent in the country where you reside, or Shareholder Services: Fax: 416-598-3121 English Email: shareholderservices@sunlife.com French Email: servicesauxactionnaires@sunlife.com

#### 2022 dividend dates

Common Shares

 Record dates
 Payment dates

 March 2, 2022
 March 31, 2022

 June 1, 2022\*
 June 30, 2022\*

 August 24, 2022\*
 September 29, 2022\*

 November 23, 2022\*
 December 30, 2022\*

\*Subject to approval by the Board of Directors

#### Direct deposit of dividends

Common shareholders residing in Canada or the U.S. may have their dividend payments deposited directly into their bank account.

The Request for Electronic Payment of Dividends Form is available for downloading from the TSX Trust Company website, www.tsxtrust.com/sun-life, or you can contact TSX Trust Company to have a form sent to you.

# Canadian dividend reinvestment and share purchase plan

Canadian-resident common shareholders can enroll in the Dividend Reinvestment and Share Purchase Plan. For details visit our website at sunlife.com or contact the Plan Agent, TSX Trust Company at sunlifeinquiries@tmx.com

#### Stock exchange listings

Sun Life Financial Inc. common shares are listed on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges. Ticker Symbol: SLF

Sun Life Financial Inc. Class A Preferred Shares are listed on the Toronto Stock Exchange (TSX).

Ticker Symbols:

Series 3 – SLF.PR.C Series 9QR – SLF.PR.J Series 4 – SLF.PR.D Series 10R – SLF.PR.H Series 5 – SLF.PR.E Series 8R – SLF.PR.G

#### 2022 Annual Meeting

The Annual Meeting will be held on: Date: Wednesday, May 11, 2022 Time: 5:00 p.m. (Toronto Time) Place: Via live webcast online at https://web.lumiagm.com/422392842 Password: "sunlife2022" (case sensitive)

In Person (subject to ongoing developments related to the COVID-19 pandemic and being permitted by public health guidelines)
1 York Street (at Harbour Street), 35th floor, Toronto, Ontario, Canada

For information about the Sun Life Group of Companies, corporate news and financial results, please visit sunlife.com.